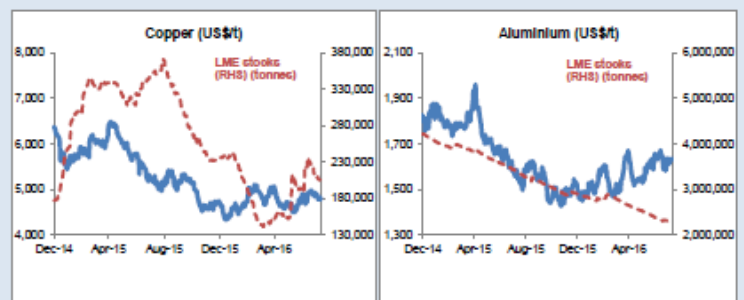
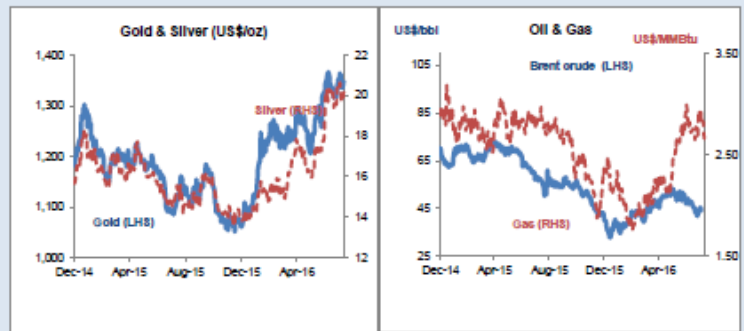


Daily Resources Overview

Commodity price movement

Commodity	Price	1D %ch	1M %ch	1Y %ch	YTD %ch
Precious Metals (COMEX)					
Gold (US\$/oz)	1,352	0.4	-0.5	22.9	27.1
Silver (US\$/oz)	20.17	1.6	-0.7	31.1	45.4
Platinum (US\$/oz)	1,183	2.0	6.7	19.1	31.6
Industrial Metals (LME)					
Copper (US\$/t)	4,816	1.0	2.5	-9.1	2.3
Aluminium (US\$/t)	1,634	0.3	-1.2	3.1	8.9
Lead (US\$/t)	1,810	0.9	0.0	3.5	0.7
Zinc (US\$/t)	2,284	0.6	6.8	22.0	43.4
Tin (US\$/t)	18,530	0.7	4.0	17.6	27.4
Nickel (US\$/t)	10,815	0.7	9.9	-2.6	23.2
Bulks					
Iron Ore (US\$/t)	60.58	-1.6	9.8	7.4	39.0
Thermal Coal (US\$/t)	61.80	weekly data	-0.6	-25.4	-2.0
Energy					
Brent Crude (US\$/bbl)	44	-2.5	-7.4	-24.5	1.7
Natural Gas (US\$/MMBtu)	2.66	-1.9	-6.8	-7.9	12.5
Uranium (US\$/lb)	25.95	0.2	-2.8	-28.2	-25.2
Softs					
Wheat (US\$/bu)	442	1.1	-3.3	-22.4	-13.0
Sugar (US\$/lb)	20	-3.7	0.4	59.5	33.8
Com (US\$/bu)	333	0.2	-8.1	-18.9	-13.1
Soy (US\$/bu)	982	-0.6	-7.1	4.4	11.3
Cotton (US\$/lb)	71	-2.6	7.9	12.7	12.5
Other					
CRB Comdty Index	410	0.2	-0.2	0.8	9.5

Thursday 11 August 2016



Global resource share price movement

Company Name	Sector	1D %ch	1M %ch	1Y %ch	YTD %ch
Barrick Gold	Gold	1.3	-2.5	186.1	195.0
Newmont	Gold	1.3	10.8	168.8	153.3
Goldcorp	Gold	4.7	-4.9	32.0	64.0
Anglo Platinum	Platinum	3.7	20.7	73.0	153.4
Anglo American	Diversified	-0.2	17.7	8.5	192.8
BHP Billiton PLC	Diversified	-1.0	4.3	-22.4	14.4
Rio Tinto PLC	Diversified	-1.0	5.6	-5.1	26.3
Teck Resources	Diversified	0.0	19.4	108.8	294.9
Glencore	Diversified	-0.4	16.7	-2.6	115.8
Vale	Iron Ore	-3.7	18.3	-0.3	50.2
Fortescue	Iron Ore	-2.1	12.5	135.5	144.9
South32	Diversified	-1.0	4.1	11.9	80.8
China Shenhua	Coal	0.1	5.6	-2.9	22.8
Freeport McMoRan	Copper	-0.6	7.3	3.2	77.5
Antofagasta	Copper	0.2	15.3	-11.4	12.2
Alcoa	Aluminium	-0.2	5.2	2.5	4.7
Chinalco	Aluminium	-0.4	3.7	-9.1	8.6
Rusal	Aluminium	-1.4	13.3	-23.0	18.6
Norilsk Nickel	Nickel	1.7	16.7	-1.0	25.2
Timah PT	Tin	0.0	19.3	49.2	77.2
Boliden	Zinc	-1.0	12.6	10.6	33.7
Cameco	Uranium	-1.4	-10.4	-35.2	-27.7
Arcelor Mittal	Steel	-3.5	27.4	-15.7	88.5

Commodity currency exchange rates (note: red = weakness against US\$)

Cross-rate	Spot	1D %ch	1M %ch	1Y %ch	YTD %ch
AUD/USD	0.77	0.0	2.3	5.5	5.8
USD/ZAR	13.28	0.0	8.8	-3.7	16.5
USD/BRL	3.13	0.6	5.8	9.9	26.8
USD/CAD	1.31	0.0	0.5	0.4	6.0
USD/RUB	64.93	0.0	-1.1	-1.0	11.7
USD/CNY	6.64	0.3	0.9	-6.4	-2.1

LME warehouse inventories

Commodity	Tonnes	1D %ch	1M %ch	1Y %ch	YTD %ch
Copper	204,825	-0.3	-8.2	-42.2	-13.3
Aluminium	2,248,500	-0.4	-4.4	-33.6	-22.3
Lead	188,100	0.0	1.9	-9.5	-1.9
Zinc	459,075	6.9	4.3	7.5	-1.1
Tin	5,060	0.0	-16.4	-23.7	-17.6
Nickel	370,392	-0.2	-1.8	-18.9	-16.1

