

Daily Resources Overview

Commodity price movement

Commodity	Price	1D %ch	1M %ch	1Y %ch	YTD %ch
Precious Metals (COMEX)					
Gold (US\$/oz)	1,349	-0.8	1.2	20.1	26.7
Silver (US\$/oz)	19.89	0.2	-1.8	32.3	42.1
Platinum (US\$/oz)	1,115	-0.8	2.0	12.4	25.3
Industrial Metals (LME)					
Copper (US\$/t)	4,759	-0.9	-2.9	-6.8	1.1
Aluminium (US\$/t)	1,894	0.0	1.7	9.5	12.2
Lead (US\$/t)	1,869	0.1	0.1	8.9	4.0
Zinc (US\$/t)	2,269	0.8	3.1	25.4	42.4
Tin (US\$/t)	18,361	-0.3	1.2	18.6	26.1
Nickel (US\$/t)	10,170	-0.4	-0.7	-4.0	15.8
Bulks					
Iron Ore (US\$/t)	60.87	-1.9	4.2	7.4	39.7
Thermal Coal (US\$/t)	61.80	weekly data	-0.6	-25.4	-2.0
Energy					
Brent Crude (US\$/bbl)	50	1.1	3.4	-12.1	15.3
Natural Gas (US\$/MMBtu)	2.70	-0.5	-2.0	-3.3	14.1
Uranium (US\$/lb)	26.15	0.0	0.6	-28.3	-24.6
Softs					
Wheat (US\$/bu)	443	0.8	-1.5	-18.1	-12.7
Sugar (US\$/lb)	20	-2.7	2.1	60.3	34.3
Com (US\$/bu)	340	0.7	-5.2	-14.8	-11.3
Soy (US\$/bu)	1,016	0.9	-3.9	12.7	15.1
Cotton (US\$/lb)	68	0.5	-7.4	0.6	8.0
Other					
CRB Comdty Index	410	-0.2	-1.1	-0.3	9.5

Global resource share price movement

Company Name	Sector	1D %ch	1M %ch	1Y %ch	YTD %ch
Barrick Gold	Gold	-2.1	-2.5	165.2	182.8
Newmont	Gold	-0.7	6.5	146.5	144.6
Goldcorp	Gold	-1.8	-4.1	24.4	60.0
Anglo Platinum	Platinum	-5.0	10.7	58.2	139.0
Anglo American	Diversified	-2.7	3.5	14.6	189.1
BHP Billiton PLC	Diversified	-0.3	3.4	-16.3	17.1
Rio Tinto PLC	Diversified	-2.0	-1.3	-0.3	23.1
Teck Resources	Diversified	-1.1	11.3	126.6	287.1
Glencore	Diversified	-2.2	3.6	16.4	112.9
Vale	Iron Ore	0.1	17.3	13.3	57.3
Fortescue	Iron Ore	1.3	11.2	130.7	144.9
South32	Diversified	3.0	5.6	31.2	95.3
China Shenhua	Coal	-0.9	-2.0	0.5	22.0
Freeport McMoRan	Copper	-0.7	-8.5	17.2	77.3
Antofagasta	Copper	-2.9	6.8	-5.4	15.6
Alcoa	Aluminium	0.7	-5.1	9.9	5.0
Chinalco	Aluminium	0.7	9.1	1.1	11.7
Rusal	Aluminium	-0.4	4.5	-22.3	17.3
Norilsk Nickel	Nickel	-1.4	4.7	2.3	23.2
Timah PT	Tin	-1.2	-6.9	44.2	61.4
Boliden	Zinc	-2.0	6.7	19.5	33.2
Cameco	Uranium	-0.6	-11.5	-33.6	-27.6
Arcelor Mittal	Steel	-3.2	9.6	-9.2	85.8

Commodity currency exchange rates (note: red = weakness against US\$)

Cross-rate	Spot	1D %ch	1M %ch	1Y %ch	YTD %ch
AUD/USD	0.77	0.0	0.9	4.3	5.1
USD/ZAR	13.38	0.0	6.4	-3.6	15.6
USD/BRL	3.21	-0.1	1.5	8.6	23.5
USD/CAD	1.29	-0.1	0.7	1.6	7.7
USD/RUB	63.83	0.5	-1.5	3.1	13.6
USD/CNY	6.63	-0.1	1.1	-3.6	-2.1

LME warehouse inventories

Commodity	Tonnes	1D %ch	1M %ch	1Y %ch	YTD %ch
Copper	213,300	3.9	-7.8	-39.2	-9.7
Aluminium	2,240,600	0.8	-3.4	-33.0	-22.6
Lead	187,150	-0.1	0.4	-8.1	-2.3
Zinc	467,525	-0.1	4.4	-1.2	-1.5
Tin	4,920	-0.5	-17.9	-22.5	-19.9
Nickel	373,578	-0.1	-1.1	-17.9	-15.3

Thursday 18 August 2016

