

Daily Resources Overview

Commodity price movement

Commodity	Price	1D %ch	1M %ch	1Y %ch	YTD %ch
Precious Metals (COMEX)					
Gold (US\$/oz)	1,326	0.1	-0.3	17.7	24.4
Silver (US\$/oz)	18.72	-0.1	-8.3	27.7	34.6
Platinum (US\$/oz)	1,077	-0.1	-2.0	9.2	20.1
Industrial Metals (LME)					
Copper (US\$/t)	4,604	-0.3	-6.4	-7.2	-2.2
Aluminium (US\$/t)	1,628	-0.2	3.0	7.8	8.5
Lead (US\$/t)	1,865	0.7	2.4	13.7	3.8
Zinc (US\$/t)	2,320	0.7	4.3	37.7	45.6
Tin (US\$/t)	18,900	0.7	6.9	35.5	29.8
Nickel (US\$/t)	9,757	-0.4	-5.4	2.3	11.1
Bulks					
Iron Ore (US\$/t)	59.13	-3.8	1.8	10.2	35.7
Thermal Coal (US\$/t)	61.80	weekly data	-0.6	-25.4	-2.0
Energy					
Brent Crude (US\$/bbl)	50	0.5	10.4	-1.8	15.7
Natural Gas (US\$/MMBtu)	2.92	0.6	8.3	8.1	23.6
Uranium (US\$/lb)	26.05	0.0	1.4	-29.5	-24.9
Softs					
Wheat (US\$/bu)	408	-3.8	-7.8	-23.2	-19.7
Sugar (US\$/lb)	21	0.3	5.6	72.3	40.4
Com (US\$/bu)	325	-2.1	-4.3	-17.8	-15.1
Soy (US\$/bu)	967	-0.8	-0.7	12.4	9.6
Cotton (US\$/lb)	68	-0.1	-8.0	8.2	7.0
Other					
CRB Comdty Index	407	-0.7	-0.6	1.0	8.6

Global resource share price movement

Company Name	Sector	1D %ch	1M %ch	1Y %ch	YTD %ch
Barrick Gold	Gold	-0.3	-14.3	155.5	146.9
Newmont	Gold	-0.6	-6.4	132.6	122.0
Goldcorp	Gold	-0.7	-10.0	14.3	38.0
Anglo Platinum	Platinum	1.3	-5.6	28.7	124.5
Anglo American	Diversified	2.3	1.9	15.9	186.7
BHP Billiton PLC	Diversified	3.2	7.0	-18.1	16.9
Rio Tinto PLC	Diversified	3.3	0.3	3.3	24.7
Teck Resources	Diversified	-2.5	2.6	121.3	287.8
Glencore	Diversified	3.2	-0.4	28.2	104.5
Vale	Iron Ore	-2.2	0.7	9.9	47.0
Fortescue	Iron Ore	1.0	10.2	156.8	161.0
South32	Diversified	-0.7	8.7	29.1	67.3
China Shenhua	Coal	0.3	-7.4	1.0	12.6
Freeport McMoRan	Copper	-1.8	-15.8	3.7	60.9
Antofagasta	Copper	2.8	7.7	-11.1	15.4
Alcoa	Aluminium	-0.8	-6.4	6.3	1.3
Chinalco	Aluminium	0.0	14.4	8.7	11.3
Rusal	Aluminium	-0.7	4.7	-17.7	21.9
Norilsk Nickel	Nickel	-0.8	3.9	-4.3	19.6
Timah PT	Tin	-1.8	-1.2	38.7	63.4
Boliden	Zinc	1.5	-0.6	32.0	30.9
Cameco	Uranium	-0.9	-3.2	-32.9	-29.3
Arcelor Mittal	Steel	2.7	5.1	1.8	89.4

Commodity currency exchange rates (note: red = weakness against US\$)

Cross-rate	Spot	1D %ch	1M %ch	1Y %ch	YTD %ch
AUD/USD	0.76	-0.1	-0.5	6.2	3.7
USD/ZAR	14.32	0.3	-3.1	-7.3	8.0
USD/BRL	3.27	-1.0	0.3	10.1	21.3
USD/CAD	1.30	0.0	0.2	1.1	6.4
USD/RUB	64.59	0.7	2.1	6.7	12.3
USD/CNY	6.67	-0.1	0.0	-3.9	-2.6

LME warehouse inventories

Commodity	Tonnes	1D %ch	1M %ch	1Y %ch	YTD %ch
Copper	271,575	2.9	27.1	-26.4	15.0
Aluminium	2,248,350	-0.3	-3.3	-31.8	-22.4
Lead	187,225	0.0	0.0	-1.8	-2.3
Zinc	454,175	-0.2	4.0	-13.8	-2.2
Tin	4,530	0.0	-20.7	-38.9	-26.2
Nickel	370,566	-0.5	-0.8	-18.4	-16.0

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