

Daily Resources Overview

Commodity price movement

Commodity	Price	1D %ch	1M %ch	1Y %ch	YTD %ch
Precious Metals (COMEX)					
Gold (US\$/oz)	1,311	-0.4	-2.4	15.4	23.5
Silver (US\$/oz)	18.71	0.2	-8.8	27.6	34.6
Platinum (US\$/oz)	1,055	0.1	-9.2	4.9	17.8
Industrial Metals (LME)					
Copper (US\$/t)	4,603	0.2	-6.3	-10.5	-2.1
Aluminium (US\$/t)	1,601	-1.0	-2.5	0.5	6.3
Lead (US\$/t)	1,875	1.5	4.7	10.0	5.6
Zinc (US\$/t)	2,328	0.2	3.4	28.3	45.6
Tin (US\$/t)	18,880	0.4	5.7	32.9	29.7
Nickel (US\$/t)	9,725	-0.7	-8.3	-3.2	10.6
Bulks					
Iron Ore (US\$/t)	58.97	-0.6	-0.7	4.9	35.4
Thermal Coal (US\$/t)	61.80	weekly data	-0.6	-25.4	-2.0
Energy					
Brent Crude (US\$/bbl)	47	-3.6	6.8	-23.5	7.3
Natural Gas (US\$/MMBtu)	3.02	1.5	2.9	8.6	27.9
Uranium (US\$/lb)	25.30	-0.6	-2.9	-31.5	-27.1
Softs					
Wheat (US\$/bu)	388	-1.0	-10.9	-25.3	-23.5
Sugar (US\$/lb)	20	-2.2	5.3	64.7	36.6
Com (US\$/bu)	316	-0.1	-8.0	-21.0	-17.6
Soy (US\$/bu)	943	-0.8	-6.0	6.7	6.8
Cotton (US\$/lb)	65	-1.0	-11.9	2.5	3.2
Other					
CRB Comdty Index	404	-0.3	-0.9	-0.2	8.0

Global resource share price movement

Company Name	Sector	1D %ch	1M %ch	1Y %ch	YTD %ch
Barrick Gold	Gold	-2.4	-22.2	144.7	130.5
Newmont	Gold	-0.9	-13.1	124.0	112.6
Goldcorp	Gold	-1.5	-14.8	10.0	31.8
Anglo Platinum	Platinum	-3.0	-10.2	23.5	113.3
Anglo American	Diversified	-4.6	-6.1	5.2	160.4
BHP Billiton PLC	Diversified	-4.9	3.9	-17.1	14.4
Rio Tinto PLC	Diversified	-2.1	-6.5	-3.6	16.2
Teck Resources	Diversified	-2.8	2.9	124.9	297.9
Glencore	Diversified	-1.7	-6.8	20.6	92.4
Vale	Iron Ore	-4.3	-3.6	2.3	41.2
Fortescue	Iron Ore	-3.5	9.6	173.0	162.0
South32	Diversified	-3.8	3.2	27.2	80.3
China Shenhua	Coal	0.0	-8.0	8.9	14.4
Freeport McMoRan	Copper	-2.6	-20.6	-3.3	52.0
Antofagasta	Copper	-3.3	-1.2	-18.8	5.4
Aloca	Aluminium	-0.9	-5.1	6.7	2.1
Chinalco	Aluminium	1.4	11.5	13.7	13.2
Rusal	Aluminium	0.0	3.7	-16.8	19.4
Norsk Nickel	Nickel	-0.5	3.0	-4.9	18.9
Timah PT	Tin	1.9	-7.5	36.8	58.4
Boliden	Zinc	-1.8	-3.7	29.6	26.9
Cameco	Uranium	-1.0	-3.0	-34.6	-29.1
Arcelor Mittal	Steel	-3.7	-8.0	-1.7	75.1

Commodity currency exchange rates (note: red = weakness against US\$)

Cross-rate	Spot	1D %ch	1M %ch	1Y %ch	YTD %ch
AUD/USD	0.75	0.0	-0.2	7.1	3.2
USD/ZAR	14.73	0.0	-5.5	-8.7	5.0
USD/BRL	3.23	0.4	1.2	12.2	22.8
USD/CAD	1.31	0.0	0.1	1.2	5.6
USD/RUB	65.40	0.0	2.4	1.9	10.9
USD/CNY	6.68	0.0	-0.5	-4.5	-2.8

LME warehouse inventories

Commodity	Tonnes	1D %ch	1M %ch	1Y %ch	YTD %ch
Copper	293,525	3.6	40.1	-20.9	24.3
Aluminium	2,234,050	-0.2	-3.0	-31.8	-22.8
Lead	187,300	-0.2	0.1	-0.1	-2.3
Zinc	451,950	-0.3	4.5	-13.6	-2.7
Tin	4,460	-0.6	-21.6	-36.1	-27.4
Nickel	370,116	-0.2	-0.8	-18.7	-16.1

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